**UNITED STATES BANKRUPTCY COURT**

**FOR THE**

**WESTERN DISTRICT OF KENTUCKY**

**In re: )**

**) Case No.**

**) Chapter 11, Subchapter V**

**) Judge**

**)**

**Debtor(s). ) Date of Status Conference:**

**SMALL BUSINESS SUBCHAPTER V STATUS CONFERENCE REPORT**

This report is filed pursuant to the Court’s Order Setting the Initial Chapter 11 Subchapter V Status Conference.

**1. Nature of the Business:**

**2. Location(s) of the Business:**

**3. Ownership of the Business:**

**4. Information Regarding the Number and Types of Employees:**

**5. Primary Cause(s) of the Necessity to File Bankruptcy:**

**6. General Information about the Nature of the Secured, Priority & Unsecured Debt:**

**7. Status of Employment of Professionals:**

**8. Status of Discussions with Trustee:**

**9. Status of Any Cash Collateral, Adequate Protection, or Stay Relief Issues:**

**10. Goals for Reorganization of the Business:**

**11. Financial Projections for Upcoming Six-Month Period and Reasons for Any**

**Significant Variation from Historical Performance:**

**12. Efforts Taken and Status of Achieving a Consensual Plan:**

**13. Whether There Is Any Need to File a Separate Disclosure Statement:**

**14. Whether There Is Any Need to Expand the Proof of Claim Deadline (Automatically**

**Set at 60 Days from Petition Date):**

**15. Any Other Pertinent Information that Should Be Brought to the Court’s Attention:**

**Date:**

**s/Attorney for the Debtor-in-Possession**

**(Include Name, Address, Email, Telephone Number)**