Notice of Appearance and Request for Notice

For Attorneys

This module will provide you with step-by-step instructions on how to file a **Notice of Appearance and Request for Notice**. Once the notice has been filed, you will be shown how to query for creditors that are involved in a bankruptcy case.

STEP 1Click the Bankruptcy hyperlink on the CM/ECF Main Menu.
(See Figure 1.)



STEP 2 The BANKRUPTCY EVENTS screen is displayed. (See Figure 2.)

SECF	Ba <u>n</u> kruptcy •	Adversary 🝷	<u>Q</u> uery	Reports 🔹	<u>U</u> tilities •	<u>S</u> earch	Logout	3
Bankruptcy Ev	ents							
Answer/Respon	ise							
Appeal								
Batch Filings								
Case Upload								
Claim Actions								
Creditor Mainte	enance							
File Claims								
Judge/Trustee A	Assignment							
Miscellaneous								
Motions/Applic	ations							
Open a Volunta	ry BK Case							
Open Involunta	ry Case							
<u>Plan</u>								

Figure 2

Click on the <u>Miscellaneous</u> hyperlink.

STEP 3 The CASE NUMBER screen is displayed. (See Figure 3.)





- **NOTE:** If you have already accessed a case in this session, the number of the last case accessed will be displayed. Leave this number if it is the correct case for this application, or enter the correct case number (YY-NNNNN), to include the hyphen.
- Click on the **[Next]** button to continue.

STEP 4 The EVENT SELECTION screen is displayed (See Figure 4.)





• Type the name of the event in the field or scroll the list to display the **Notice of Appearance and Request for Notice** event.

Click to highlight, then click on the **[Next]** button to continue

STEP 5 If not filing with another attorney, just click [Next]. If filing jointly, click in the check-box provided, then click on the [Next].
 (See Figure 5.)

Miscellaneous:
11-30049 Agnes Clementi
Joint filing with other attorney(s).
Next Clear
Figure 5

Figure 5

NOTE: If filing jointly, you will be provided with a screen listing the attorney(s) on the case.

STEP 6 The PARTY SELECTION screen in this example does not include our filer, American Express. (See Figure 6a.)

Add/Create New Party				
Next Clear				

Figure 6a

- Click on the [Add/Create New Party] hyperlink to add the creditor.
- Enter the creditor's name in the Last name field and click on the [Search] button to continue. (See Figure 6b.)

Search for a party	
SSN / ITIN	Tax ID / EIN
Last/Business name	
First Name	
Middle Name	
Search Clear	
Search Clear	



- The PARTY SEARCH RESULTS screen is displayed.
 (See Figure 6c.)
- **NOTE:** Your name search may find more than one record having the same name as shown in **Figure 6c**. Clicking on each of the names will display a window showing the party's address information for verification.

If none of the addresses are correct for this party, you can either 1.) modify the address (for this case only) on the following PARTY INFORMATION screen, or 2.) click on the **[Create new party]** button to add a new person record with this address.

 If the creditor was found, click on the [Select name from list] button to continue. (See Figure 6c.)

Search for a party	
SSN / ITIN	Tax ID / EIN
Last/Business name	
First Name	
Middle Name	
Search Clear	
Party search results	
AMERICAN EXPRESS TRAVI	EL RELATED SERVICES
American Express Centurin Ba	nk
American Express Centurion B	ank, c/o Becket & Lee, Malvern, PA
American Express Optima Car American Express Travel Relat	ed Serv, c/o Becket & Watkins, Malvern, PA
Select name from list	Create new party

Figure 6c

The PARTY INFORMATION screen will appear. Ensure that there is no address information for the creditor you are adding to the case, change the **Role** to **Creditor**, and then click on the [Submit] button to continue. (See Figure 6d.)

arty miorm	ation						
merican Ex	press Travel Rel	ated Svc SSN	/ ITIN:Unknown				
Office					Address 1		
Address 2					Address 3		
City					State	Zip	
County				٠	Country		
Phone					Fax		
E-mail							
Role	Creditor (cr:cr)		•				
Party text							
Submit Cancel Clear Comorate narrort / affiliate							

Figure 6d

 You can now choose your creditor from this screen, then click on the [Next] button to continue. (See Figure 6e.)

I	Miscellaneous:	
1	1-30049 Agnes Clementi	
	Select the Party:	
	American Express Travel Related Svc, [Creditor] Beneficial, [Creditor] Clementi, Agnes [Debtor] Golden, Joseph J. [US Trustee] Reisz, William Stephen [Trustee] Sears, Roebuck and Co., [Creditor]	Add/Create New Party
	Next Clear	

Figure 6e

 Create the Attorney/Party association by clicking in the check-box provided on the ATTORNEY/PARTY ASSOCIATION screen. (See Figure 6f.)

Miscellaneous:
11-30049 Agnes Clementi
The following attorney/party associations do not exist for this case
Please check which associations should be created for this case.
rease check which associations should be created for any case.
American Express Travel Related Svc, (pty:cr) represented by Craven, S M (aty)
Next Clear

Figure 6f

STEP 7 A screen indicating that this is a virtual event, and no PDF is required will be displayed. You will not need to prepare a PDF document for the Notice of Appearance; entering the entry for this event to the official court docket by following these steps will enter your appearance in the case. **(See Figure 7.)**

iscellaneous:
-30049 Agnes Clementi
his is a Virtual Document. You will not be prompted for a PDF document. Next Clear

Figure 7

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TI N **STEP 8** The FINAL TEXT EDITING screen will be displayed. (See Figure 8.)

Miscellaneous:	
11-30049 Agnes Clementi	
Docket Text: Modify as Appropriate.	
Notice of Appearance and Request for Notice by S M Craven (Craven, S)	. Filed by on behalf of American Express Travel Related Svc
Next Clear	
Next Clear	

Figure 8

• If the information displayed is correct, click **[Next]** to continue.

STEP 9 The FINAL DOCKET TEXT screen will be displayed. (See Figure 9.)

Miscellaneous:
11-30049 Agnes Clementi
Docket Text: Final Text Notice of Appearance and Request for Notice by S M Craven . Filed by on behalf of American Express Travel Related Svc (Craven, S)
Attention!! Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.
Next Clear
Figure 9

Click [Next] to continue.

STEP 10 The NOTICE OF ELECTRONIC FILING screen is displayed. (See Figure 10.)



- Clicking on the case number hyperlink on the Notice of Electronic Filing will present the docket report for this case.
- Clicking on the document number hyperlink will display the PDF image of the document just filed.
- To print a copy of this electronic receipt click the browser [Print] icon.
- To save a copy of this electronic receipt, click [File] on the browser menu bar and select **Save Frame As**.

Features of the CM/ECF Notice of Electronic Filing:

- Hyperlink to docket sheet
- Date and time stamp information
- Case title
- Docket text
 - Text produced from docket event
 - Annotated text in italics
 - Attachment type, description and attachment number, which is a hyperlink to the PDF file of the attached document.

Associated PDF documents:

•	Document description:	Defaults to the Main Document being filed.
•	Original filename:	The full directory path and filename from firm or court's PC or network.
•	Electronic document stamp:	Unique identifying name of the document being filed for security purposes. Key file of the court used for encryption.
•	Document description:	The first document entered on the attachment screen (if any).

• Notice will be electronically mailed to:

Any party on the case who has registered their e-mail address with the court will be listed here with their current e-mail address, not their street address.

• Notice will not be electronically mailed to:

Name and traditional mailing address of other parties on the case who have not furnished their e-mail address with the court.

NOTE: Subscribers to electronic noticing will be given "one free look" at the document that was filed. This message will appear on each notice: