UNITED STATES BANKRUPTCY COURT

WESTERN DISTRICT OF KENTUCKY

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| IN RE:  Debtor | CASE NO:  CHAPTER 11  CERTIFICATION AND REQUEST FOR ENTRY OF FINAL DECREE |

The above-captioned debtor certifies that the estate of the above-named debtor has been fully administered, and requests that a Final Decree be entered closing this case pursuant to Fed. R. Bankr. P. 3022.

ESTIMATED DISTRIBUTIONS

Total amounts proposed to be paid in the confirmed plan:

1. Total Secured Claims Allowed \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

2. Total Priority Claims Allowed

3. Total Unsecured Claims Allowed \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DIVIDEND

What percentage of dividend is to be paid to the unsecured

creditors when the case is fully consummated? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

DATE:

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