

[Caption as in 416A]

## Order Approving Disclosure Statement and Fixing Time for Filing Acceptances or Rejections of Plan, Combined with Notice Thereof

---

A disclosure statement under chapter 11 of the Bankruptcy Code having been filed by \_\_\_\_\_ on \_\_\_\_\_ [if appropriate, and by \_\_\_\_\_, on \_\_\_\_\_], referring to a plan under chapter 11 of the Code filed by \_\_\_\_\_, on \_\_\_\_\_ [if appropriate, and by \_\_\_\_\_, on \_\_\_\_\_ respectively] [if appropriate, as modified by a modification filed on \_\_\_\_\_]; and

It having been determined after hearing on notice that the disclosure statement [or statements] contain[s] adequate information:

**IT IS ORDERED**, and notice is hereby given, that:

- A. The disclosure statement filed by \_\_\_\_\_ dated \_\_\_\_\_ [if appropriate, and by \_\_\_\_\_, dated \_\_\_\_\_] is [are] approved.
- B. \_\_\_\_\_ is fixed as the last day for filing written acceptances or rejections of the plan [or plans] referred to above.
- C. Within \_\_\_\_\_ days after the entry of this order, the plan [or plans] or a summary or summaries thereof approved by the court, [and [if appropriate] a summary approved by the court of its opinion, if any, dated \_\_\_\_\_, approving the disclosure statement [or statements]], the disclosure statement [or statements], and a ballot conforming to *Ballot for Accepting or Rejecting Plan of Reorganization* (Official Form 314) shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States trustee, as provided in Fed. R. Bankr. P. 3017(d).
- D. If acceptances are filed for more than one plan, preferences among the plans so accepted may be indicated.
- E. [If appropriate] \_\_\_\_\_ is fixed for the hearing on confirmation of the plan [or plans].
- F. [If appropriate] \_\_\_\_\_ is fixed as the last day for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the plan.

\_\_\_\_\_  
MM / DD / YYYY

**By the court:** \_\_\_\_\_  
United States Bankruptcy Judge