

**UNITED STATES BANKRUPTCY COURT
FOR THE
WESTERN DISTRICT OF KENTUCKY**

In re:)	
)	Case No.
)	Chapter 11, Subchapter V
)	Judge
)	
Debtor(s).)	Date of Status Conference:

SMALL BUSINESS SUBCHAPTER V STATUS CONFERENCE REPORT

This report is filed pursuant to the Court's Order Setting the Initial Chapter 11 Subchapter V Status Conference.

- 1. Nature of the Business:**

- 2. Location(s) of the Business:**

- 3. Ownership of the Business:**

- 4. Information Regarding the Number and Types of Employees:**

- 5. Primary Cause(s) of the Necessity to File Bankruptcy:**

- 6. General Information about the Nature of the Secured, Priority & Unsecured Debt:**

- 7. Status of Employment of Professionals:**

- 8. Status of Discussions with Trustee:**
- 9. Status of Any Cash Collateral, Adequate Protection, or Stay Relief Issues:**
- 10. Goals for Reorganization of the Business:**
- 11. Financial Projections for Upcoming Six-Month Period and Reasons for Any Significant Variation from Historical Performance:**
- 12. Efforts Taken and Status of Achieving a Consensual Plan:**
- 13. Whether There Is Any Need to File a Separate Disclosure Statement:**
- 14. Whether There Is Any Need to Expand the Proof of Claim Deadline (Automatically Set at 60 Days from Petition Date):**
- 15. Any Other Pertinent Information that Should Be Brought to the Court's Attention:**

Date:

s/Attorney for the Debtor-in-Possession

(Include Name, Address, Email, Telephone Number)