

[Caption as in 416A]

Order Approving Disclosure Statement and Confirming Plan

The plan under chapter 11 of the Bankruptcy Code filed by _____, on _____ having been transmitted to creditors and equity security holders together with a copy of the disclosure statement conditionally approved by court on _____; and

It having been determined after notice and a hearing that the requirements for final approval of the disclosure statement have been satisfied, and it having been determined after a hearing on notice that the requirements for confirmation of the plan under 11 U.S.C. § 1129 have been satisfied;

IT IS ORDERED that:

The disclosure statement filed by _____ on _____ is finally approved, and
The plan filed by _____, on _____, [if appropriate, include dates and any other pertinent details of modifications to the plan] is confirmed.

A copy of the confirmed plan is attached.

MM / DD / YYYY

By the court: _____
United States Bankruptcy Judge